Make Performing Matter Worksheet



EXAMPLES	PERFORMER:	Offer feedback, to recognize, appreciate, or correct
"I'd like your help with…"	YOUR INTENT	 behaviour or results off track. Prepare by considering INTRODUCTION—CLARIFY YOUR INTENT Set the scene Express a willingness to work together
"At the meeting"	SITUATION, OBSERVATION, IMPACT	SITUATION—SHARE THE CONTEXT • Where, when, with whom observation was made
"I saw you…" "That led to…" "And, I am…"		 OBSERVATION—DESCRIBE WHAT YOU SAW Describe what you saw—not judgments about it Provide specifics—avoid generalities Focus on behavior/results—not personality Speak honestly, directly
"Help me understand what happened"	THEIR VIEW—FACTS, BELIEFS, FEELING	 Address one issue at a time—no piling on IMPACT—EXPLAIN WHY IT MATTERS Describe the importance to key results Share consequences for you, the team, others Make it matter to them—WIIFM Share your emotions—carefully
	GO FORWARD PLAN	 ASK/LISTEN—GET THEIR PERSPECTIVE Allow silencetime to think Ask open-ended questions—draw them out Listen—for content, beliefs, and feelings Check your understanding—rephrase/reflect Be open to changing your interpretation
"So, what do you think we should do next?"		 FORWARD THE ACTION—PLAN FOR NEXT STEPS Next steps—continue positives or make corrections Best Practice—share with others/utilize themselves Resources—support ongoing performance Authority—expand/contract to match performance Contingencies—mitigate potential risk or breakdown
"I know you will make this work." "Let's check back"	Close—Encouragement	 CLOSE—OFFER ENCOURAGEMENT Express confidence—in them and their work Set follow-up—to check back

